

## **ALABAMA STATE BOARD OF PUBLIC ACCOUNTANCY**

Location Address Mailing Address  
770 Washington Ave., Suite 226 P. O. Box 300375 Montgomery, AL  
36104 Montgomery, AL 36130-0375 Telephone: 334/242-5700  
Fax: 334/242-2711  
[www.asbpa.alabama.gov](http://www.asbpa.alabama.gov)

### ***APPLICATION FOR RECIPROCITY INSTRUCTIONS***

#### **The Board will take the following steps to verify your eligibility for reciprocity.**

1. The Board will review the Accountancy Licensing Database (ALD) to verify that you have a permit to practice (license) in the State of issuance,
2. If the Board cannot verify your license using the ALD, the Board will then attempt verification using the website of the State of issuance,
3. If the Board still cannot verify your license, you will be required to complete the Interstate Exchange Form found on our website.

#### **Please see rule 30-X-4-.03(3) regarding select individuals, formerly known as, "Military Spouse"**

2. The applicant is considered a select individual of a spouse of any of the following:
  - (i) An active duty, reserve, or transitioning member of the United States Armed Forces, including the National Guard, or a surviving spouse of a service member who, at the time of his or her death, was serving on active duty, who is relocated to and stationed in the State of Alabama under official military orders. For the purposes of this section, a transitioning service member is a member of the United States Armed Forces, including the National Guard, on active-duty status or on separation leave who is within 24 months of retirement.
  - (ii) An individual currently employed by the United States Department of Justice or any of its encompassed offices, agencies, institutes, and bureaus, including, but not limited to, the Federal Bureau of Investigation **Supp. 12/31/20 4-6** (FBI), the U.S. Attorney's Office, the Bureau of Alcohol, Tobacco, Firearms, and Explosives (AFT), the Drug Enforcement Administration (DEA), and the United States Marshall Services (USMS), who is relocated to Alabama by order of their employer.
  - (iii) An individual currently employed at the National Aeronautics and Space Administration who is relocated to Alabama by order of their employer.
  - (iv) An individual currently employed in Alabama as a civil servant for the United States Department of Defense.

**If you have any questions, please contact Alise Ellis at 334-242-5706 or at [alise.ellis@asbpa.alaba.gov](mailto:alise.ellis@asbpa.alaba.gov) .**

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**PO Box 300375, Montgomery, AL 36130-0375**  
**(334) 242-5700**  
**Application for Certificate by Reciprocity**

Mr. \_\_\_\_\_  
1. Mrs. \_\_\_\_\_, hereby apply for  
Ms. \_\_\_\_\_  
SSN \_\_\_\_\_

waiver of the examination requirements as provided in the Public Accountancy Act of 2003, and issuance of a certificate as a Certified Public Accountant. I am a Certified Public Accountant of \_\_\_\_\_

holding Certificate No. \_\_\_\_\_, issued \_\_\_\_\_, year \_\_\_\_\_, which certificate is active, in good standing and in full force and effect. I hold reciprocal CPA certificate(s) issued by the following jurisdictions (List all CPA reciprocal certificates you have received, showing certificate number, date issued and jurisdiction. If, in addition to the original CPA certificate previously identified, you also have received other certificates as a result of passing the Uniform CPA Examination in other States, so indicate and list certificate numbers, dates, and States.)  
\_\_\_\_\_

I am familiar with the Public Accountancy Act of 2003, Rules and Regulations, the code of professional ethics promulgated by the Board and the instructions accompanying this application. As a condition of this application I pledge full observation of said law, Board rules and regulations, and code of professional ethics.

If any of the answers to the following questions be false, or if I be guilty of non-disclosure of material information in making this application, I hereby disqualify myself ipso facto. If any false statement or material non-disclosure remains undiscovered by the Board until a Certified Public Accountant's certificate has been issued to me, I hereby agree to surrender and forfeit the certificate and to deliver it to the Executive Director of the Board upon demand being made therefor. **\$120 non-refundable reciprocal fee.**

1. Full name \_\_\_\_\_

2. Residence address \_\_\_\_\_  
(Number and Street) (City) (State) (Zip) (Phone No.)

3. Date of birth \_\_\_\_\_ Place of birth \_\_\_\_\_

4. Email address \_\_\_\_\_

5. ☐ US Citizen--Complete and attach the "United States Citizen Form"  
☐ Not a US Citizen--Complete and attach the "Not a United States Citizen Form"

6. Present employer \_\_\_\_\_ Title \_\_\_\_\_

7. Business address \_\_\_\_\_  
(Number and Street) (City) (State) (Zip) (Phone No.)

8. Education – List all colleges or universities attended and dates of attendance; also give titles and dates of degrees received and major field of study.!

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\*Please see the Reciprocity Instructions for the definition of a Select Individual.

Name \_\_\_\_\_ SSN \_\_\_\_\_

9. Employment – Set forth a continuous record of ALL employments and occupations of whatsoever description, since graduation from college, giving full names and dates. Do not fail to give complete present mailing addresses. Attach additional sheet(s) if needed.

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10. What was the date(s) you sat for the uniform CPA examination? Date(s): \_\_\_\_\_

Place \_\_\_\_\_ Results \_\_\_\_\_

11. Have you ever had a CPA certificate or other professional or vocational license suspended or revoked by this or any other State or foreign country? \_\_\_\_\_ If so, give full particulars in a letter attached.

12. Have you ever had a bonding company cancel or reduce a bond on you or refuse to issue you a bond? \_\_\_\_\_ If so, what company? \_\_\_\_\_

13. Have you ever resigned or been discharged from employment under charges? \_\_\_\_\_ If so, give full particulars in a letter attached.

14. Have you ever been convicted of a felony or misdemeanor (other than a minor traffic violation) or declared by any court of competent jurisdiction to have committed any fraud? \_\_\_\_\_ If so, give full particulars in a letter attached.

15. Have you ever been expelled or disciplined by a college or university? \_\_\_\_\_ If so, give full particulars in a letter attached.

I agree to appear in person, if requested, at a time and place fixed by the Board or furnish any additional information requested of me, for the purpose of aiding the Board in determining my qualifications.

I certify under penalty of perjury that all statements, answers and representations made in the foregoing application, including all supplementary statements, are true and accurate and that I have not suppressed any information that might affect this application.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_

Subscribed and sworn to before me, a Notary Public for the State of \_\_\_\_\_

on this the \_\_\_\_\_ day of \_\_\_\_\_ year of \_\_\_\_\_.



\_\_\_\_\_  
Notary Public

NOTARY  
SEAL

Please glue or staple a 2"x2" photograph of yourself taken within the last three months, showing your head and shoulders only. Do not write or staple across your facial features.

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Attachment to the Application for Certificate by Reciprocity  
Immigration Compliance Requirements

**United States Citizen Form**

NAME: \_\_\_\_\_ SSN: \_\_\_\_\_

\_\_\_\_\_ **I am a United States (US) Citizen. I am submitting the attached copy of my document to prove citizenship:**

- \_\_\_\_\_ Driver's License or Non-driver's Identification (ID) card issued by Alabama (AL) Dept of Public Safety or equivalent governmental agency of another state within US, provided that the governmental agency of another state requires proof of lawful presence in US as condition of issuance
- \_\_\_\_\_ Birth Certificate indicating birth in US or one of its territories
- \_\_\_\_\_ Pertinent pages of a valid or expired US Passport identifying the person and person's passport number, or the person's US passport
- \_\_\_\_\_ US Naturalization documents or number of the certificate of naturalization
- \_\_\_\_\_ Other documents or methods of proof of US citizenship issued by the federal government pursuant to the Immigration and Nationality Act of 1952, as amended
- \_\_\_\_\_ Bureau of Indian Affairs card number, tribal treaty card number or tribal enrollment number
- \_\_\_\_\_ Consular report of birth abroad of a citizen of the US
- \_\_\_\_\_ Certificate of citizenship issued by the US Citizenship and Immigration Services
- \_\_\_\_\_ Certification of report of birth issued by US Dept of State
- \_\_\_\_\_ An American Indian card, with KIC classification, issued by US Dept of Homeland Security
- \_\_\_\_\_ Final adoption decree showing person's name and US birthplace
- \_\_\_\_\_ Official US military record of service showing applicant's place of birth in the US
- \_\_\_\_\_ Extract from a US hospital record of birth created at the time of the person's birth indicating the place of birth in the US
- \_\_\_\_\_ AL-verify
- \_\_\_\_\_ Valid Uniformed Services Privileges and ID Card
- \_\_\_\_\_ Other form of ID that the AL Dept of Revenue authorizes, through an administrative rule promulgated pursuant to the AL Admin Procedure Act, to be used to demonstrate or confirm a person's US citizenship or lawful presence in US as condition of issuance

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**NOT a United States Citizen Form**

NAME: \_\_\_\_\_ SSN: \_\_\_\_\_

\_\_\_\_\_ **I am NOT a United States Citizen. I am submitting the attached copy of my document to prove lawful presence:**

- \_\_\_\_\_ I-327 (Reentry Permit)
- \_\_\_\_\_ I-551 (Permanent Resident Card)
- \_\_\_\_\_ I-571 (Refugee Travel Document)
- \_\_\_\_\_ I-766 (Employment Authorization Card)
- \_\_\_\_\_ Certificate of Citizenship
- \_\_\_\_\_ Naturalization Certificate
- \_\_\_\_\_ Machine Readable Immigrant Visa (with Temporary I-551 Language)
- \_\_\_\_\_ Temporary I-551 Stamp (on passport or I-94)
- \_\_\_\_\_ I-94 (Arrival/Departure Record)
- \_\_\_\_\_ I-94 (Arrival/Departure Record) in Unexpired Foreign Passport
- \_\_\_\_\_ Unexpired Foreign Passport
- \_\_\_\_\_ I-20 (Certificate of Eligibility for Nonimmigrant (F-1) Student Status)
- \_\_\_\_\_ DS2019 (Certificate of Eligibility for Exchange Visitor (J-1) Status)